

Stream TV Networks, Inc.

Balance Sheet

	March 15, 2023	March 31, 2023	April 30, 2023	May 31, 2023	June 30, 2023	July 31, 2023
ASSETS						
Current Assets						
Bank Accounts						
Bank of America 2950	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740	\$1,724
Total Bank Accounts	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740	\$1,724
Accounts Receivable						
Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
Total Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
Other Current Assets						
Allowance for Doubtful Accounts	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Loans & Exchanges	\$0	\$0	\$0	\$0	\$0	\$0
Total Other Current Assets	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Current Assets	\$115,238	\$115,222	\$115,206	\$114,631	\$114,615	\$114,599
Fixed Assets						
Machinery, Furniture & Fixures						
linuma Machines	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162
Small Production Unit	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165
Accumulated Depreciation	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107
Office Equipment	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)
	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Machinery, Furniture & Fixures	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Fixed Assets	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Other Assets						
Other Asset						
Construction - Work in Progress Fixed Asset	\$0	\$0	\$0	\$0	\$0	\$0
Total Other Asset	\$0	\$0	\$0	\$0	\$0	\$0
Due (to) / from Mediatainment	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902
Loans Receivable	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591
Loans Receivable - SeeCubic	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404

Balance Sheet - July 2023

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Loan to SeeCubic B.V.i.o	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308
Intercompany Interest Receivable - SeeCubic	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594
Loan to Ultra-D Cooperative UA -Other activity	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889
Loan to Ultra-D Cooperative UA	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036
Intercompany Interest Receivable - Ultra-D Cooperative UA	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648
Interest Receivable Ultra-D Cooperatief U.A.i.o -Other	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138
Loan to StreamTV International - Inventory	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551
Loan to Curacao C.V.	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Receivable to STVI	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310
Intercompany Interest Receivable STVI	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363
STREAMTV receivable - STVI prior years invoices	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836
Total Loans Receivable	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569
Investment in Affiliate						
Investment in TechnoVative Ventures	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Investment in Curacao C.V.	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296
Total Investment in Affiliate	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296
Investment of Affiliate						
Glasses Free Tehcnology	\$0	\$0	\$0	\$0	\$0	\$0
Visual Technology Innovations	\$0	\$0	\$0	\$0	\$0	\$0
Subscription Receivable Visual	\$0	\$0	\$0	\$0	\$0	\$0
Semiconductor	\$0	\$0	\$0	\$0	\$0	\$0
Total Investment of Affiliate	\$0	\$0	\$0	\$0	\$0	\$0
Total Other Assets	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865
TOTAL ASSETS	\$55,487,084	\$55,487,068	\$55,486,477	\$55,486,461	\$55,486,445	\$57,486,445
LIABILITIES AND EQUITY						
Liabilities						
Non Current Liabilities						
Payable for advance of expenses by VSI	\$0	\$0	\$0	\$0	\$0	\$0
Accounts Payable						

Accounts Payable - Foreign Currencies	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943
Trade Payables - USD					\$9,419,943
Total Accounts Payable	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122
Total Accounts Payable	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>	<u>\$18,392,065</u>
Other Non Current Liabilities					
Accrued Expenses	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954
Short term Loan from Mathu	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161
Loan	\$0	\$0	\$0	\$0	\$0
Unpaid Payroll	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461
Total Loan	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>	<u>\$723,575</u>
Total Non Current Liability	<u>\$19,115,641</u>	<u>\$19,115,641</u>	<u>\$19,115,641</u>	<u>\$19,115,641</u>	<u>\$19,115,641</u>
2100-00-28 Innoventures Group	\$0	\$0	\$0	\$0	\$0
Intercompany Payable	\$0	\$0	\$0	\$0	\$0
Intercompany Payable OTHER	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832
Direct Deposit Payable	\$0	\$0	\$0	\$0	\$0
Payroll Liabilities					
529 COLLEGE PLAN - SAVINGS	\$0	\$0	\$0	\$0	\$0
CA PIT / SDI	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808
CA SUI / ETT	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599
Federal Taxes (941/944)	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580
Federal Unemployment (940)	\$711	\$711	\$711	\$711	\$711
FL Unemployment Tax	\$124	\$124	\$124	\$124	\$124
NJ Income Tax	\$0	\$0	\$0	\$0	\$0
NV Unemployment Tax	\$477	\$477	\$477	\$477	\$477
PA Income Tax	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166
PA Local Tax	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324
PA Unemployment Tax	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821
TX Unemployment Tax	\$11	\$11	\$11	\$11	\$11

Misc. Taxes Payable	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799
Sales tax payable	\$156	\$156	\$156	\$156	\$156	\$156
Total Payroll Liabilities	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>	<u>\$216,576</u>
Longterm liability						
HSBC PPP Loan	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177
Total Non Current Liabilities	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>	<u>\$805,177</u>
Notes Payable to SLS Holdings VI LLC	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122
Total Long-Term Liabilities	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>	<u>\$6,885,122</u>
Total Liabilities	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>	<u>\$27,886,347</u>
Equity						
Capital Stock	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Preferred Stock Series A Investor Group	\$1	\$1	\$1	\$1	\$1	\$1
Common Stock	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156
Total Capital Stock	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>	<u>\$60,058,657</u>
Additional Paid-In Capital						
APIC - Converted Legend costs	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617
APIC-Series A	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551
APIC-Redemption of BCF	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)
Glasses Free Technology	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501
Visual Technology Innovations	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120
Visual Semiconductor	\$3,802,284	\$3,887,446	\$4,218,580	\$4,419,491	\$4,663,363	\$6,863,344
Total Additional Paid-In Capital	<u>\$12,695,951</u>	<u>\$12,781,113</u>	<u>\$13,112,248</u>	<u>\$13,313,158</u>	<u>\$13,557,030</u>	<u>\$15,757,012</u>
31000 3100-00-00 Currency Translation Adjustment	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)
Current Earnings - Post Petition	\$0	(\$85,178)	(\$416,328)	(\$617,813)	(\$861,701)	(\$1,061,699)
Total Equity	<u>\$27,600,736</u>	<u>\$27,600,721</u>	<u>\$27,600,705</u>	<u>\$27,600,130</u>	<u>\$27,600,114</u>	<u>\$29,600,098</u>
TOTAL LIABILITIES AND EQUITY	<u>\$55,487,083</u>	<u>\$55,487,068</u>	<u>\$55,487,052</u>	<u>\$55,486,477</u>	<u>\$55,486,461</u>	<u>\$57,486,445</u>

*The originally filed balance sheet and schedules reflected a Net Operating Loss of \$118,566,740 as an asset. Although this is a valuable benefit held by Stream, it is not included in the balance sheet and the bankruptcy schedules will be amended to present same.

**The March 15, 2023 column (the Balance Sheet as of the Petition Date) has been updated to reflect information available to the Debtor, including updated accumulated depreciation.

***The Debtor is still not in possession of all books and records, despite orders from the Delaware Courts, although this presentation is believed to be materially accurate.